

Home Depot (HD)

Consumer Cyclical / Home Improvement Retail

StockRover

Stock Report | December 29, 2019

\$219.97 **-\$0.85 (-0.38%)** as of Friday's close

52-wk Range

\$168.21  \$239.31

Cap (\$M)
\$241,485

P/E
21.9

EPS (1Y)
9.8%

Dividend
\$5.44

Last Report
10/31/19

Sales (\$M)
110,934

Forward P/E
20.8

Sales (1Y)
5.1%

Div. Yield
2.5%

Next Report
02/25/20

Dividend Adjusted Return Dec 27, 2018 - Dec 27, 2019

HD 219.97 (+34.3%) Consumer Cyclical 190.60 (+30.3%) S&P 500 3240.02 (+33.8%)



HD has performed nearly in line with the S&P 500 over the past year.

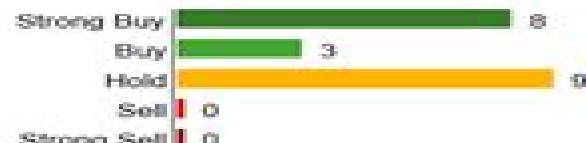
HD has outperformed its sector by 4.0% in the past year.

The Consumer Cyclical sector has underperformed the market by -3.5% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating has improved a little since last month when it was also Buy.



QUANTITATIVE SCORES

Fair Value **\$306.90**

Margin of Safety **40%**

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

2 warnings
Details on Page 8

Value Score

75

Value Score: Our value score looks at E/VEBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks.

Quality Score

83

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

85

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

70

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Home Depot is the world's largest home improvement specialty retailer, operating nearly 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the United States, Canada, and Mexico. Its stores offer numerous building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of distributor Interline Brands in 2015 allowed Home Depot to enter the maintenance, repair, and operations sector, while the tie-up with Company Store brought textile expertise to the lineup.

Analyst Report S Stock

Ashok Yakkaldevi



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Fire Your Stock Analyst! Harry Domash, 2009-11-05 The 1 Guide to Do It Yourself Stock Analysis Now Fully Updated with Powerful New Shortcuts Harry's book is among my most recommended readings because it provides a step by step process that enables any investor to analyze potential investment opportunities and ultimately become a much better investor Charles E Kirk The Kirk Report This is a thoughtful book that will stir the imagination and whet the appetite of anyone considering investing in stocks It will serve as a foundation for lifelong education in how to improve your wealth Victor Niederhoffer Chief Speculator Manchester Investments and author of the best selling Education of a Speculator This book is sensible balances risks with rewards has a lot of real world practical examples carefully worked out and a lot of tangible parameters This is the book I wish I had time to write David Edwards President Heron Capital Management Inc Fire Your Stock Analyst grabbed my attention early and held it to the very end This is a good book if you are interested in being your own stock guru or just getting started in common stock investment analysis Nicholas D Gerber Portfolio Manager AmeriStock Funds A refreshing antidote to run of the mill investing how tos The net result is an insightful and useful treatise on investing that works for both growth and value plays Charles Mulford Invesco Chair and Professor of Accounting Georgia Institute of Technology and coauthor of The Financial Numbers Game Detecting Creative Accounting Practices Fire Your Stock Analyst offers honest and up to the minute advice and guidance on the investment research process Domash offers up a great combination of textbook knowledge backed by real world examples Richard H Driehaus Driehaus Capital Management Inc Fire Your Stock Analyst provides well thought out sensible step by step strategies for analyzing stocks including when to sell These analytical methods used by pros though rarely explained to individual investors will help you improve your results in the market right away Jon D Markman Senior Investment Strategist and Portfolio Manager Pinnacle Investment Advisors

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he covers investments and financial markets Read *Fundamental Analysis For Dummies* and find the bargains that could make you the next Warren Buffett *Principles of Financial Regulation* John Armour, Daniel Awrey, Paul Lyndon Davies, Luca Enriques, Jeffrey Neil Gordon, Colin P. Mayer, Jennifer Payne, 2016 Examining the subject from a holistic and multidisciplinary perspective *Principles of Financial Regulation* considers the underlying policies and the objectives of financial regulation

ICEMME 2022 Nikolaos Freris, Qinghai Li, Harsh Kumar, 2023-02-15 It is our great pleasure to have you at the 2022 4th International Conference on Economic Management and Model Engineering ICEMME 2022 which was held in Nanjing China from November 18th to 20th virtual event It is an international forum for academic communications between experts and scholars in the fields of economic management and model engineering The main objective of ICEMME 2022 is to provide a platform to deliberate latest developments and future directions in the fields of economic management and model engineering The conference provided opportunities for the delegates to exchange research ideas and scientific information and established business or research relations for all participants to find global partners for future collaboration *Security Analysis and Business Valuation on Wall Street* Jeffrey C. Hooke, 2010-04-07 An insider's look at security analysis and business valuation as practiced by Wall Street Corporate America and international businesses Two major market crashes numerous financial and accounting scandals growth in private equity and hedge funds Sarbanes Oxley and related regulations and international developments changed security analysis and business valuation substantially over the last fourteen years These events necessitated a second edition of this modern classic praised earlier by Barron's as a welcome successor to Graham and Dodd and used in the global CFA exam This authoritative book shows the rational rigorous analysis is still the most successful way to evaluate securities It picks up where Graham and Dodd's bestselling *Security Analysis* for decades considered the definitive word on the subject leaves off Providing a practical viewpoint *Security Analysis on Wall Street* shows how the values of common stock are really determined in today's marketplace Incorporating dozens of real world examples and spotlighting many special analysis cases including cash flow stocks unusual industries and distressed securities this comprehensive resource delivers all the answers to your questions about security analysis and corporate valuation on Wall Street The Second Edition of *Security Analysis on Wall Street* examines how mutual funds private equity funds hedge funds institutional money managers investment banks business appraisers and corporate acquirers perform their craft of security analysis and business valuation in today's highly charged environment Completely updated to reflect the latest methodologies this reliable resource represents the most comprehensive book written by someone who has actually worked as an investment banker private equity executive and international institutional investor Shows the methodical process that practitioners use to value common stocks and operating companies and to make buy sell decisions Discusses the impact of the two stock market crashes the accounting and financial scandals and the new regulations on the evaluation process Covers how Internet and computing power automate portions of the research and analytical effort Includes new case

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Methodology Ashok Yakkaldevi,2021-02-06 GLOSSARY The dramatic increase in scientific and medical publications over the past three decades makes it imperative that scientists and clinicians have a focused and defined strategy for searching the scientific and medical literature DEFINATION The creation of computerized databases has provided increased access to the literature and has facilitated organized approaches to searching the literature The majority of relatively simple and small searches can be performed directly on line without the need to leave the office or the home This is in sharp contrast to the long tedious hours spent in the library searching Index Medicus a practice quite common less than two decades ago This chapter outlines the basic sources of online scientific and medical literature and provides generalized guidelines for planning and executing computer based searches The appendices 10 1 through 10 6 provide lists of major North American and international providers of on line scientific data and sites of interest on the world wide web **Handbook Of Investment**

Analysis, Portfolio Management, And Financial Derivatives (In 4 Volumes) Cheng Few Lee,Alice C Lee,John C Lee,2024-04-08 This four volume handbook covers important topics in the fields of investment analysis portfolio management and financial derivatives Investment analysis papers cover technical analysis fundamental analysis contrarian analysis and dynamic asset allocation Portfolio analysis papers include optimization minimization and other methods which will be used to obtain the optimal weights of portfolio and their applications Mutual fund and hedge fund papers are also included as one of the applications of portfolio analysis in this handbook The topic of financial derivatives which includes futures options swaps and risk management is very important for both academicians and partitioners Papers of financial derivatives in this handbook include i valuation of future contracts and hedge ratio determination ii options valuation hedging and their application in investment analysis and portfolio management and iii theories and applications of risk management Led by worldwide known Distinguished Professor Cheng Few Lee from Rutgers University this multi volume work integrates theoretical methodological and practical issues of investment analysis portfolio management and financial derivatives based on his years of academic and industry experience *Investing Online For Dummies* Matthew Krantz,2008-01-07 Investors are becoming a lot more independent these days With the stock market sinking and soaring from day to day retirement plans becoming less certain and a longer life expectancy in retirement more people are looking for some control over their investments If you re one of them Investing Online For Dummies 6th Edition might be just what you re looking for The Internet brings a world of investment resources to your desktop but how do you find your way through the dizzying array of

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