

Home Depot (HD)

Consumer Cyclical / Home Improvement Retail

StockRover

Stock Report | December 29, 2019

\$219.97 **-\$0.85 (-0.38%)** as of Friday's close

52-wk Range

\$168.21  \$239.31

Cap (\$M)
\$241,485

P/E
21.9

EPS (1Y)
9.8%

Dividend
\$5.44

Last Report
10/31/19

Sales (\$M)
110,934

Forward P/E
20.8

Sales (1Y)
5.1%

Div. Yield
2.5%

Next Report
02/25/20

Dividend Adjusted Return Dec 27, 2018 - Dec 27, 2019

HD 219.97 (+34.3%) Consumer Cyclical 190.60 (+30.3%) S&P 500 3240.02 (+33.8%)



HD has performed nearly in line with the S&P 500 over the past year.

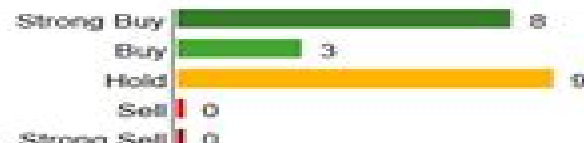
HD has outperformed its sector by 4.0% in the past year.

The Consumer Cyclical sector has underperformed the market by -3.5% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating has improved a little since last month when it was also Buy.



QUANTITATIVE SCORES

Fair Value \$306.90

Margin of Safety 40%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

2 warnings
Details on Page 8

Value Score

75

Value Score: Our value score looks at EVEBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks.

Quality Score

83

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

85

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

70

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Home Depot is the world's largest home improvement specialty retailer, operating nearly 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the United States, Canada, and Mexico. Its stores offer numerous building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of distributor Interline Brands in 2015 allowed Home Depot to enter the maintenance, repair, and operations sector, while the tie-up with Company Store brought textile expertise to the lineup.

Analyst Report S Stock

Jiyuan Zhang

A red circular graphic with a gradient, appearing as a stylized arrow or a partial circle, located to the right of the analyst's name.

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Fire Your Stock Analyst! Harry Domash, 2009-11-05 The 1 Guide to Do It Yourself Stock Analysis Now Fully Updated with Powerful New Shortcuts Harry's book is among my most recommended readings because it provides a step by step process that enables any investor to analyze potential investment opportunities and ultimately become a much better investor Charles E Kirk The Kirk Report This is a thoughtful book that will stir the imagination and whet the appetite of anyone considering investing in stocks It will serve as a foundation for lifelong education in how to improve your wealth Victor Niederhoffer Chief Speculator Manchester Investments and author of the best selling Education of a Speculator This book is sensible balances risks with rewards has a lot of real world practical examples carefully worked out and a lot of tangible parameters This is the book I wish I had time to write David Edwards President Heron Capital Management Inc Fire Your Stock Analyst grabbed my attention early and held it to the very end This is a good book if you are interested in being your own stock guru or just getting started in common stock investment analysis Nicholas D Gerber Portfolio Manager AmeriStock Funds A refreshing antidote to run of the mill investing how tos The net result is an insightful and useful treatise on investing that works for both growth and value plays Charles Mulford Invesco Chair and Professor of Accounting Georgia Institute of Technology and coauthor of The Financial Numbers Game Detecting Creative Accounting Practices Fire Your Stock Analyst offers honest and up to the minute advice and guidance on the investment research process Domash offers up a great combination of textbook knowledge backed by real world examples Richard H Driehaus Driehaus Capital Management Inc Fire Your Stock Analyst provides well thought out sensible step by step strategies for analyzing stocks including when to sell These analytical methods used by pros though rarely explained to individual investors will help you improve your results in the market right away Jon D Markman Senior Investment Strategist and Portfolio Manager Pinnacle Investment Advisors

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