

Home Depot (HD)

Consumer Cyclical / Home Improvement Retail

StockRover

Stock Report | December 29, 2019

\$219.97 **-\$0.85 (-0.38%)** as of Friday's close

52-wk Range

\$168.21  \$239.31

Cap (\$M)
\$241,485

P/E
21.9

EPS (1Y)
9.8%

Dividend
\$5.44

Last Report
10/31/19

Sales (\$M)
110,934

Forward P/E
20.8

Sales (1Y)
5.1%

Div. Yield
2.5%

Next Report
02/25/20

Dividend Adjusted Return Dec 27, 2018 - Dec 27, 2019

HD 219.97 (+34.3%) Consumer Cyclical 190.60 (+30.3%) S&P 500 3240.02 (+33.8%)



HD has performed nearly in line with the S&P 500 over the past year.

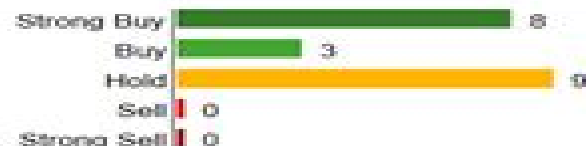
HD has outperformed its sector by 4.0% in the past year.

The Consumer Cyclical sector has underperformed the market by -3.5% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating has improved a little since last month when it was also Buy.



QUANTITATIVE SCORES

Fair Value \$306.90

Margin of Safety 40%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

2 warnings
Details on Page 8

Value Score

75

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks.

Quality Score

83

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

85

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

70

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Home Depot is the world's largest home improvement specialty retailer, operating nearly 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the United States, Canada, and Mexico. Its stores offer numerous building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of distributor Interline Brands in 2015 allowed Home Depot to enter the maintenance, repair, and operations sector, while the tie-up with Company Store brought textile expertise to the lineup.

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