

UKRAINE MACROECONOMIC HANDBOOK

LONGER WAR IMPACTS UKRAINE'S MACROECONOMIC STABILITY

\$17.7 bn — Fiscal financing gap in 2026

\$22.4 bn — External financing gap in 2026

-2.5pp — Lower real GDP growth in 2026

~100% — Debt-to-GDP ratio in 2026

INVESTMENT IS CRITICAL FOR UKRAINE'S POST-WAR RECOVERY

~2pp — Pick up in GDP growth after the war

~25% — Investment share of GDP by 2028

\$15 bn — Military production in 2025



Aid Macroeconomic Stability

Yicheng Fang



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