# BASICS OF INVESTING

By Fintrakk.com

- DECIDE YOUR FINANCIAL GOALS

  What are your Short term and Long term goals?
- RISK FACTOR

  How much risk you can take? No risk, low, moderate or high risk.
- You want fixed returns or variable returns based on your risk horizon.
- RISK VS RETURN

  Higher the risk, higher returns you can expect.
- PERIOD OF INVESTMENT

  You want to invest for a short or a long duration
- 6 KNOW DIFFERENT ASSET CLASSES

  Analyse various asset classes and their characteristics.
- RIGHT ASSET ALLOCATION

  Include right proportion of Debt and equity in your Portfolio.
- 8

  Be aware of the upward and downward trends in the market.
- Diversify funds and add variety to your Financial Portfolio.
- FINANCIAL LITERACY

  Know where your money is going and what you will get in return.

# **Investing Tips**

O García

#### **Investing Tips:**

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