

Best Performing Mutual Funds in the last 20 years

Mutual Fund Scheme	VRO Star Rating	Exp Ratio	AUM in Rs Crores	(Annualised returns)					
				3mth	1yr	3yr	5yr	10 Yr	Since Inception
Franklin India Taxshield Fund	3 Star	1.92%	3,773	-7%	-7%	4%	7%	13%	21%
Franklin India Prima Fund	4 Star	1.88%	6,694	-6%	-7%	4%	9%	15%	19%
ICICI Prudential Long Term Equity Fund (Tax Saving)	3 Star	2.15%	5,965	-7%	-7%	5%	6%	13%	19%
Aditya Birla Sun Life MNC Fund	NA	2.14%	3,434	-3%	-7%	5%	11%	17%	18%
Tata India Tax Savings Fund	5 Star	2.12%	1,815	-8%	-1%	7%	10%	13%	18%
Franklin India Technology Fund	NA	2.47%	244	-1%	-3%	13%	8%	13%	18%
UTI MNC Fund	NA	2.13%	2,045	-4%	-11%	4%	9%	15%	16%
ICICI Prudential FMCG Fund	NA	2.57%	496	-2%	-3%	9%	11%	17%	16%
SBI Large & Midcap Fund	3 Star	2.24%	2,493	-6%	-5%	5%	8%	12%	14%
HDFC Capital Builder Value Fund	3 Star	2.25%	4,257	-9%	-13%	5%	7%	12%	14%

Data source: Moneycontrol.com and Value Research Online as on 20-Sep-2019.

Returns rounded off to nearest %age

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American Funds Mutual Funds Performance

Peter Lückoff



American Funds Mutual Funds Performance:

Mutual Fund Performance and Performance Persistence Peter Lückoff, 2011-01-22 Peter Lückoff investigates why fund flows and manager changes act as equilibrium mechanisms and drive the performance of both previously outperforming and previously underperforming funds back to average levels

INDIAN MUTUAL FUNDS & PERFORMANCE

MEASURES Dr. Subrata Roy, Mutual Funds Charles Parker Jones, 2003 A leading investment researcher and author of one of the world's leading investment textbooks explains exactly what individual investors must know to make the most of every investment dollar Jones reviews everything investors need to watch out for in order to achieve their objectives including costs tax issues sector volatility and other key issues

Mutual Funds John A. Haslem, 2009-10-08 An authoritative must read guide to making more informed decisions about mutual funds Providing a balance of theory and application this authoritative book will enable you to evaluate the various performance and risk attributes of mutual funds It covers a broad range of topics including understanding the advantages and disadvantages of mutual funds evaluating stock bond allocations within fund portfolios assessing fund diversification risk measuring fund returns and risk and making fund buy sell decisions While informative chapters combine clear summaries of existing research with practical guidelines for mutual fund analysis step by step decision checklists guide you through the selection of various mutual funds Puts the risks and rewards of mutual fund investing in perspective Skillfully examines how to select and evaluate the best mutual funds Outlines mutual fund service advantages and disadvantages Discusses the long and short term effectiveness of mutual funds Covering major theoretical and management issues in mutual fund analysis and portfolio management this book is an authoritative guide

Investments and Portfolio Performance Edwin J. Elton, Martin Jay Gruber, 2011 This book contains the recent contributions of Edwin J. Elton and Martin J. Gruber to the field of investments All of the articles in this book have been published in the leading finance and economic journals Sixteen of the nineteen articles have been published in the last ten years This book supplements the earlier contributions of the editors published by MIT Press in 1999

Data Envelopment Analysis Joe Zhu, 2016-03-22 This handbook compiles state of the art empirical studies and applications using Data Envelopment Analysis DEA It includes a collection of 18 chapters written by DEA experts Chapter 1 examines the performance of CEOs of U.S. banks and thrifts Chapter 2 describes the network operational structure of transportation organizations and the relative network data envelopment analysis model Chapter 3 demonstrates how to use different types of DEA models to compute total factor energy efficiency scores with an application to energy efficiency In chapter 4 the authors explore the impact of incorporating customers willingness to pay for service quality in benchmarking models on cost efficiency of distribution networks and chapter 5 provides a brief review of previous applications of DEA to the professional baseball industry followed by two detailed applications to Major League Baseball Chapter 6 examines efficiency and productivity of U.S. property liability P.L. insurers using DEA while chapter 7 presents a two stage network DEA model that

decomposes the overall efficiency of a decision making unit into two components Chapter 8 presents a review of the literature of DEA models for the performance assessment of mutual funds and chapter 9 discusses the management strategies formulation of the international tourist hotel industry in Taiwan Chapter 10 presents a novel use of the two stage network DEA to evaluate sustainable product design performances In chapter 11 authors highlight limitations of some DEA environmental efficiency models and chapter 12 reviews applications of DEA in secondary and tertiary education Chapter 13 measures the relative performance of New York State school districts in the 2011 2012 academic year Chapter 14 provides an introductory prelude to chapters 15 and 16 which both provide detailed applications of DEA in marketing Chapter 17 then shows how to decompose a new total factor productivity index that satisfies all economically relevant axioms from index theory with an application to U S agriculture Finally chapter 18 presents a unique study that conducts a DEA research front analysis applying a network clustering method to group the DEA literature over the period 2000 to 2014

The Global Expatriate's Guide to Investing Andrew Hallam, 2014-10-27 Exploit your offshore status to build a robust investment portfolio Most of the world's 200 million expats float in stormy seas Few can contribute to their home country social programs They're often forced to fend for themselves when they retire The Global Expatriate's Guide to Investing is the world's only book showing expats how to build wealth overseas with index funds Written by bestselling author Andrew Hallam it's a guide for everyone no matter where they are from Warren Buffett says you should buy index funds Nobel prize winners agree But dangers lurk Financial advisors overseas can be hungry wolves They don't play by the same set of rules They would rather earn whopping commissions than follow solid financial principles The Global Expatriate's Guide To Investing shows how to avoid these jokers It explains how to find an honest financial advisor one that invests with index funds instead of commission paying windfalls You don't want an advisor Fair enough Hallam shows three cutting edge index fund strategies He compares costs and services of different brokerages whether in the U S or offshore And he shows every nationality how to invest in the best products for them Some people want stability Some want strong growth Others want a dash of both This book also answers the following questions How much money do I need to retire How much should I be saving each month What investments will give me both strong returns and safety The Global Expatriate's Guide To Investing also profiles real expats and their stories It shows the mistakes and successes that they want others to learn from It's a humorous book And it demonstrates how you can make the best of your hard earned money

Proceedings of IAC-MEM 2015 in Vienna group of authors, 2015-11-09 Proceedings International Academic Conference on Management Economics and Marketing in Vienna 2015

Financial Disclosure Reports of Members of The U.S. House of Representatives For the Period Between..., Vol. 1 of 4, June 28, 2007, 110-1 House Document 110-43, 2007

EBOOK: Investments - Global edition Zvi Bodie, Alex Kane, Alan Marcus, 2014-03-16 We are pleased to present this Global Edition which has been developed specifically to meet the needs of international investment students A market leader in the field this text introduces major

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